

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
 : Chapter 15  
Petition of David McGuigan, as foreign :  
representative of : Case No. 10-14990 (SMB)  
 :  
Allianz Global Corporate & Specialty (France), : (Jointly Administered)  
Allianz IARD, :  
Delvag Luftfahrtversicherungs-AG, and :  
Nürnberger Allgemeine Versicherungs-AG :  
 :  
Debtors in a Foreign Proceeding. :  
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**NOTICE OF FILING AND HEARING ON PETITIONS UNDER CHAPTER 15 OF THE  
UNITED STATES BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on September 22, 2010, David McGuigan, (the “Petitioner”), as the duly appointed foreign representative, as defined in section 101(24) of title 11 of the United States Code (the “Bankruptcy Code”), of Allianz Global Corporate & Specialty (France) (formerly known as Compagnie d’Assurances Maritimes Aeriennes et Terrestres when writing direct insurance and reinsurance business in the CUAL Pool, and hereinafter “Allianz Global”), Allianz IARD (formerly known as Assurances Générales de France I.A.R.T. when writing direct insurance and reinsurance in the CUAL Pool, and hereinafter “Allianz IARD”), Delvag Luftfahrtversicherungs-AG (“Delvag”) and Nürnberger Allgemeine Versicherungs-AG (“Nürnberger”) (each a “Scheme Company” and collectively, the “Scheme Companies”) filed a Verified Petition Under Chapter 15 For Recognition Of Foreign Proceedings And Motion For Permanent Injunction (the “Petition and Motion”), pursuant to chapter 15 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that, among other things, the Petition and Motion seeks the entry of an order granting recognition in the United States to a jointly administered adjustment of debt proceeding (the “English Proceedings”) pursuant to Part 26 of the Companies Act 2006 and the schemes of arrangement of the Scheme Companies (the “Schemes”) sanctioned by the High Court of Justice of England and Wales (the “English Court”) on July 9, 2010 for the Scheme Companies, and providing for a permanent injunction and related relief. Details of the business included in the Schemes and the former names in which the Scheme Companies wrote business can be found in the Scheme documents which are on the Scheme website at [www.CUAL-Scheme.co.uk](http://www.CUAL-Scheme.co.uk).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has scheduled a hearing with respect to the Petition and Motion for **November 9, 2010 at 10:00 am (Eastern Time)** before The Honorable Stuart M. Bernstein in Courtroom 723 of the Bankruptcy Court located at The Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, to consider the Petition and Motion, and any motion, answer, objection or other response thereto made in accordance with this Notice.

A copy of the Schemes and related notice regarding the submission of claims has been sent to each person or entity of which the Petitioner as Scheme Manager is aware and which he believed was or might be a Scheme Creditor, and for which he had a last known contact address provided to him by Whittington Insurance Services Limited. Copies of the (i) Notice, (ii) Official Form Chapter 15 Petition of each Scheme Company, (iii) Petition and Motion (without the exhibits thereto), (iv) Memorandum of Law, (v) List submitted pursuant to Bankruptcy Rule 1007(a)(4); (vi) Statement of Foreign Representative required pursuant to 11 U.S.C. § 1515; and (vii) Proposed Order Requesting Recognition of the Schemes and Foreign Proceedings, are available to parties-in-interest on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required), on the Scheme website at [www.CUAL-scheme.co.uk](http://www.CUAL-scheme.co.uk) (in addition to the Schemes themselves) or upon written request to the Petitioner's United States counsel (including by facsimile or email) addressed to:

Sidley Austin LLP  
787 Seventh Avenue  
New York, New York 10019  
(212) 839-5599 (facsimile)  
Attention: Lee S. Attanasio and Alex R. Rovira  
[lattanasio@sidley.com](mailto:lattanasio@sidley.com)  
[arovira@sidley.com](mailto:arovira@sidley.com)

**PLEASE TAKE FURTHER NOTICE** that any party-in-interest wishing to submit a response or objection to the Petition and Motion or the relief requested by the Petitioner must do so in accordance with the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure, and electronically with the Court by registered users of the Court's electronic case filing system in accordance with General Order M-242, (a copy of which may be viewed on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) and by all other parties-in-interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, which disk shall be sent to the Office of the Clerk of the Court, Room 614, One Bowling Green, New York, New York 10004-1408. A hard copy of such response or objection to be sent to the Chambers of the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, and served upon Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019 (Attention: Lee S. Attanasio and Alex R. Rovira), United States counsel to the Petitioner, so as to be received on or before **4:00 p.m. (Eastern Time) on November 1, 2010**.

**PLEASE TAKE FURTHER NOTICE** that if no response or objection is timely filed and served as provided above, the Court may grant the recognition and relief requested in the Petition and Motion without further notice.

**PLEASE TAKE FURTHER NOTICE** that the hearing with respect to the relief requested in the Petition and Motion may be adjourned from time to time without further notice other than an announcement in open court of the adjourned date or dates at the hearing or any other further adjourned hearing.

Dated: September 27, 2010  
New York, New York

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